

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

08 CV 02796

PHB CATALYST GROUP, INC.,

Plaintiff,

Civil Action No. _____

- against -

RULE 7.1 STATEMENT

RIVER TERRACE APARTMENTS, LLC,

Defendant.

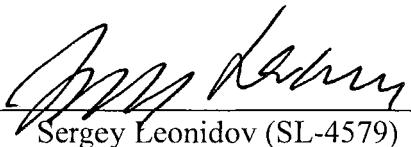
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Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for phb Catalyst Group, Inc. ("Catalyst") (a private non-governmental party) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held:

1. Catalyst has no parent corporation.
2. No publically held corporation owns 10 percent or more of Catalyst's stock.

Dated: New York, New York
March 12, 2008

PECKAR & ABRAMSON, P.C.
Attorneys for
phb Catalyst Group, Inc.

By: 
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